



## **California Financial Advisor Scheduled to Host Live Investment & Retirement Strategies Workshops on June 16th and 17th**

*May 29, 2015*

May 29, 2015 - PRESSADVANTAGE -

Folsom, CA: C. Thomas Thames, a Folsom, CA retirement planning and investment specialist, is offering two educational workshops on June 16th and June 17th dubbed "Investment & Retirement Strategies" at Cattlemen's Restaurant. Dinner will be served immediately after the workshop. Attendees will be offered a Portfolio Review, a Retirement Income Review, and a Social Security Analysis with personalized filing recommendations. There is no charge or obligation for the workshop or for these informative reports. Seating is limited so financial services professionals are encouraged not to attend.

"It's never too early to begin planning for retirement," says Tom. "Those who attend my "Investment & Retirement Strategies" workshop will learn how to approach and deal with the four major obstacles to retirement success."

"I will explain how some of the major mutual funds compare with Private Wealth Managers," adds Tom. "And we will spend a fair amount of time explaining investment risk and drawdown. I am convinced that many investors have no idea how much risk they have in their portfolios, and they are often surprised to learn how

little they have earned on their investments over the last 10 to 15 years.?

The Investment & Retirement Strategies workshops take place at 6:00 PM, Tuesday June 16th and Wednesday, June 17th at Cattlemen's Restaurant, which is located at

12409 Folsom Boulevard, Rancho Cordova, CA 95670. Seating is limited and reservations are required! Call Today to Guarantee Your Reservation: (800) 451-8241.

C. Thomas Thames CFP®, is a Certified Financial Planner(TM) professional, Chartered Financial Consultant (ChFC), and Chartered Life Underwriter (CLU). He provides investment, insurance, and retirement planning services to retirees and conservative investors who are preparing for retirement. Tom has over 30 years experience as an investment professional and is an Investment Adviser Representative with Horter Investment Management, LLC. Tom holds a B.A. degree in economics and an M.B.A. degree in finance, and has taught financial and estate planning courses for Golden Gate University and University of California.

Investment advisory services are offered through Horter Investment Management, LLC, a SEC-Registered Investment Adviser. Insurance and annuity products are sold separately through C. Thomas Thames Insurance Services, California Insurance License 0494276.

Mailing Address:

P.O. Box 1319

Woodbridge, CA 95258

916-779-4999

<http://www.cthomasthames.com/>

###

For more information about Thames Financial & Insurance Services, contact the company here: Thames Financial & Insurance Services Tom Thames 916-779-4999 tom@ctthames.com 850 Iron Point Road, Suite 155 Folsom, CA 95630

## **Thames Financial & Insurance Services**

*C. Thomas Thames CFP®, is a Certified Financial Planner(TM) professional, Chartered Financial Consultant (ChFC), Chartered Life Underwriter (CLU), and CTEC Registered Tax Preparer.*

Website: <http://www.cthomasthames.com>

Email: [tom@ctthames.com](mailto:tom@ctthames.com)

Phone: 916-779-4999

