

# AmeriEstate Celebrates 21 Years In Business

*September 17, 2019*

September 17, 2019 - PRESSADVANTAGE -

AmeriEstate Legal Plan, Inc., based in Costa Mesa, California, is celebrating their 21st anniversary by reaffirming their commitment to the various communities they serve. The firm has six locations across the US, through which they support local residents by giving them access to expert legal services and estate planning advisors.

Greg Reese, the CEO and founder of AmeriEstate, states, "On this exceptional occasion where we commemorate our 21st anniversary, we want to thank the community for their support. To reach this milestone would not have been possible without them, as they are directly responsible for our success. We endeavor to demonstrate value and expertise that is inherent to our services but, in the end, it is they who continue to choose us. It is a great responsibility for us, though one that we proudly welcome and seek to fulfill with excellence."

Since their founding in 1998, AmeriEstate has served over 40,000 individuals across the U.S., aiding and guiding them. The legal area of estate planning can be particularly confusing and challenging for those who are not familiar with it, given that its requirements and other details are tied to ever-changing tax laws. These difficulties put people at a disadvantage when the time comes to arrange legal affairs such as living trusts, wills, and estate planning.

"We have seen countless people struggle due to poor planning on the part of their departed relatives," says Reese. He elaborates, "Everyone wants to protect the families for the time when they inevitably move on, but the problem is they do not know how to do it. We have all learned about wills and such, and how they can help settle relationships between family members without conflict, but this is not their only purpose. If you do not protect your assets correctly, there will hardly be anything left to distribute among your relatives."

The firm notes that the purpose of AmeriEstate is to help their clients use legal strategies to protect what is most important to them and their families. They make every effort to raise awareness of this necessity and help their clients learn about the benefits that these targeted legal strategies have to offer. If employed correctly, the firm remarks that this is the best way to ensure the well-being of an individual's family after their

passing.

Their experience and the commitment they show their clients make them one of the best options for ensuring the well-being of one's assets. The firm's services encompass everything needed to ensure this, including Estate Planning and Administration, Asset Formation, Asset Protection, Elder Law, Public benefits Planning, and Capital Gains Tax Deferral Strategies.

AmeriEstate has several success stories to prove their expertise, which they proudly showcase on their website. One of their most recent testimonials narrates the case of Daniel H., who says, "AmeriEstate has been a valuable resource for me. Their professionalism and work ethic are outstanding. Concise, accurate advice and answers are just a part of their service. AmeriEstate promptly returned my calls and did everything they said they would do. I appreciate the personal service I received and would highly recommend them to anyone in need of estate planning expertise."

"We recognize all the concerns associated with estate planning, and we have the experience needed to ensure that your estate plan is done right and is viable and complete when you need it," assures Reese. He explains that, while people tend to postpone the completion of this step, the firm encourages them to deal with it sooner rather than later to prevent emergencies. He adds, "At AmeriEstate, we strive to make your experience stress free and inexpensive, while providing you the highest quality in estate-planning expertise. We encourage the community to reach out for counseling, as we'll clear any of their doubts in this very important matter. We'll assist you, whether it's estate planning, a living trust, or any other related legal service that you need."

The company's website hosts more information on the services provided by AmeriEstate, along with a thorough description of each. Furthermore, interested parties may contact Greg Reese or the other experts at AmeriEstate to follow up on any inquiries.

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For more information about AmeriEstate Legal Plan, Inc., contact the company here: AmeriEstate Legal Plan, Inc. Greg Reese (800) 235-0963 [greg@ameriestate.com](mailto:greg@ameriestate.com) 3525 Hyland Ave. Suite 150 Costa Mesa, CA 92626

### **AmeriEstate Legal Plan, Inc.**

*AmeriEstate Legal Plan, Inc. are experts in all areas of Estate Planning and Administration, Asset Management, Life-Care Benefit Planning, Living Trusts and Wills. The professionals at AmeriEstate have a passion for helping protect what matters to you!*

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