

# Capital Financial and Insurance Announces Expansion of Financial Planning, Investment Services, and Life Insurance Offerings

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Apex, NC - In a strategic move to further solidify its position as a leader in the financial sector, Capital Financial Advisory Group together with its sister company Capital Financial & Insurance, a distinguished financial advisory firm based in Apex, North Carolina, has announced a significant expansion of its financial planning, investment services, and life insurance offerings. This initiative is a testament to the firm's unwavering commitment to offering comprehensive financial solutions tailored to the unique needs and aspirations of its clients.

Founded by the esteemed Peter J. D'Arruda, commonly known as Coach Pete, Capital Financial has consistently been a beacon of trust and expertise in the realm of financial planning. The firm's holistic approach to wealth management encompasses a wide array of services, including investment strategies, financial guidance, retirement advice, estate considerations, and personalized tax planning. This ensures that clients are equipped with the tools and knowledge they need to achieve their specific financial objectives.

The recent expansion is not just about broadening the firm's service offerings; it's about evolving with the ever-changing financial landscape and proactively addressing the diverse needs of its clientele. By enhancing its investment services and introducing a more comprehensive range of life insurance options, Capital Financial aims to provide clients with an even more robust suite of solutions to secure their financial future.

"Today's financial world is complex and ever-evolving. Our clients look to us for guidance, and we believe it's our responsibility to offer the most comprehensive and up-to-date solutions," said Coach Pete. "This expansion is a reflection of our commitment to our clients and our dedication to ensuring their financial well-being."

Capital Financial's influence extends beyond its Apex headquarters. With branches in Greenville, NC, Wilmington, NC, and Myrtle Beach, SC, the firm is strategically positioned to serve a diverse clientele across multiple regions. Each branch is staffed with seasoned professionals who bring local insights and a global perspective to financial planning.

With over three decades of experience in the financial domain, Coach Pete has been the driving force behind the firm's success. His vision, values, and leadership have been instrumental in shaping Capital Financial into a trusted partner for countless individuals and families seeking financial stability and growth. The firm's dedication to client success is evident in its continuous efforts to enhance its offerings and adapt to the dynamic financial environment.

For those looking to explore the expanded financial planning, investment services, and life insurance options, or for anyone seeking expert financial advice, Capital Financial and Insurance stands ready to assist. Their team of seasoned professionals ensures that every client receives personalized attention, expert guidance, and solutions tailored to their unique financial situation.

About Capital Financial and Insurance:

Capital Financial and Insurance, headquartered in Apex, North Carolina, is a premier financial advisory firm with a strong presence in Greenville, Wilmington, Myrtle Beach, and other strategic locations. Founded by Peter J. D'Arruda, the firm specializes in comprehensive financial planning, including investment services, life insurance, and wealth management. With a steadfast commitment to transparency, simplicity, and integrity, Capital Financial continues to be a trusted name in the financial sector.

Continuing the Legacy of Excellence:

[https://www.youtube.com/embed/K3Lu146XO7M?si=X\\_p497MWgiizUJRp](https://www.youtube.com/embed/K3Lu146XO7M?si=X_p497MWgiizUJRp)

Over the years, Capital Financial and Insurance has distinguished itself not only through its wide range of services but also through its client-centric approach. The firm believes in building lasting relationships with its clients, understanding their unique financial journeys, and crafting strategies that resonate with their goals. This personalized touch, combined with the firm's expertise and innovative solutions, has led to countless success stories and has cemented Capital Financial's reputation as a reliable partner in wealth creation and preservation. As the financial landscape evolves, the firm remains dedicated to empowering its clients, ensuring they are well-positioned for a prosperous future.

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For more information about Capital Financial and Insurance, contact the company here: Capital Financial and Insurance (919) 657-4201 [info@capitalfinancialusa.com](mailto:info@capitalfinancialusa.com) 1500 Town Side Dr Apex, NC 27502

## Capital Financial and Insurance

*Based in Apex, NC, Capital Financial, founded by "Coach Pete" D'Arruda, offers holistic wealth management, including investments, retirement advice, and tailored tax planning for clients.*

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